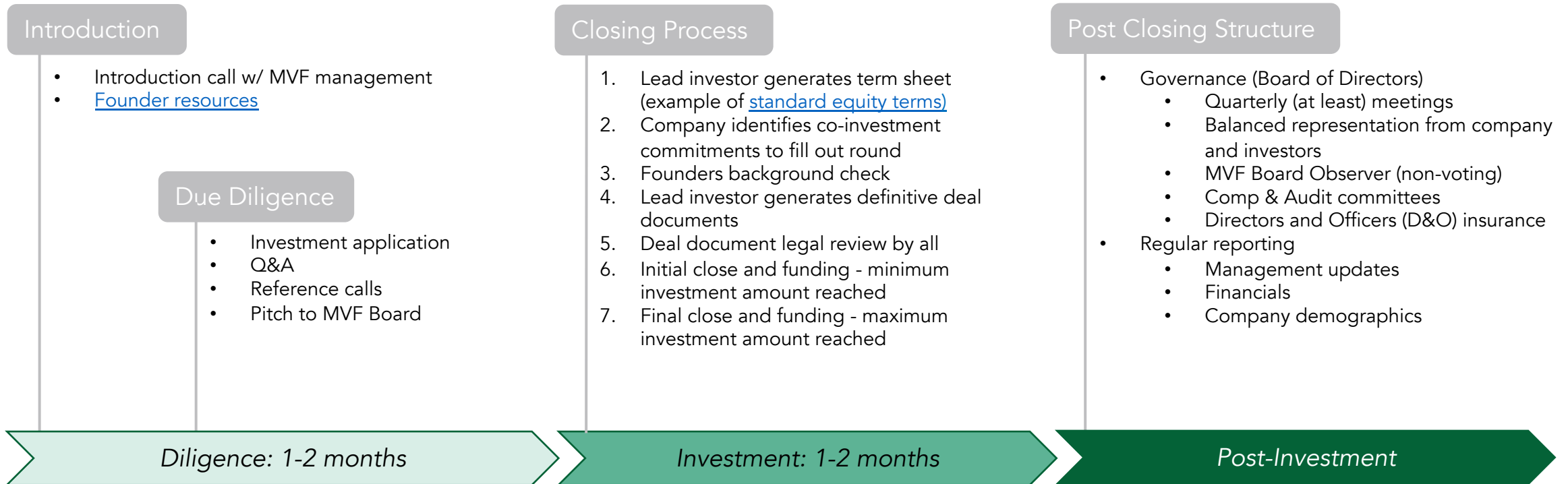


Maine Venture Fund investment process overview

Companies must be elite teams with exceptional potential and meet the following criteria:

- ✓ Employ <50 ppl or generate <\$5m in annual revenue
- ✓ Significant Maine operations
- ✓ Evidence of product-market fit
- ✓ Founder at full time status post-raise
- ✓ High growth trajectory with exit plan (i.e. acquisition)



Note: The above is a general guideline: each deal can differ in process, terms and post-closing structure